

PUBLIC DISCLOSURE COPY

Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

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OMB No. 1545-0047

2025

Open to Public Inspection

For calendar year **2025** or tax year beginning _____, and ending _____

Name of foundation ROOTED PHILANTHROPIC				A Employer identification number 30-1319784	
Number and street (or P.O. box number if mail is not delivered to street address) 804 MARGARET STREET			Room/suite	B Telephone number 6512251463	
City or town SAINT PAUL	State or province MN	Country	ZIP or foreign postal code 55106	C If exemption application is pending, check here ... <input type="checkbox"/>	
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change				D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation				E If private foundation status was terminated under section 507(b)(1)(A), check here ... <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 8,636,178.		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ... <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	1,990,772.		N/A	
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	136,595.	136,595.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10		851,138.		
	b Gross sales price for all assets on line 6a 2,704,924.				
	7 Capital gain net income (from Part IV, line 2)		851,138.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income	500.	500.		STATEMENT 2	
12 Total. Add lines 1 through 11	2,979,005.	988,233.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	387,895.	0.		387,985.
	14 Other employee salaries and wages	10,000.	0.		10,000.
	15 Pension plans, employee benefits	64,223.	0.		64,223.
	16a Legal fees STMT 3	21,093.	0.		21,093.
	b Accounting fees STMT 4	15,481.	7,741.		7,740.
	c Other professional fees STMT 5	28,278.	27,351.		927.
	17 Interest				
	18 Taxes STMT 6	59,336.	59,336.		0.
	19 Depreciation and depletion				
	20 Occupancy	15,600.	0.		15,600.
	21 Travel, conferences, and meetings				
	22 Printing and publications	54.	0.		54.
	23 Other expenses STMT 7	322,451.	0.		322,451.
	24 Total operating and administrative expenses. Add lines 13 through 23	924,411.	94,428.		830,073.
	25 Contributions, gifts, grants paid	2,453,700.			2,453,700.
26 Total expenses and disbursements. Add lines 24 and 25	3,378,111.	94,428.		3,283,773.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements ...	-399,106.				
b Net investment income (if negative, enter -0-)		893,805.			
c Adjusted net income (if negative, enter -0-)			N/A		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only.		
		Beginning of year	End of year	
		(a) Book value	(b) Book value	(c) Fair market value
Assets	1 Cash - non-interest-bearing	444,378.	11,083.	11,083.
	2 Savings and temporary cash investments	2,129.		
	3 Accounts receivable			
	Less: allowance for doubtful accounts	501.		
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable	1,500,000.		
	Less: allowance for doubtful accounts	0.	1,000,000.	1,500,000.
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment: basis			
Less: accumulated depreciation				
12 Investments - mortgage loans				
13 Investments - other	STMT 8	7,516,859.	7,125,095.	7,125,095.
14 Land, buildings, and equipment: basis				
Less: accumulated depreciation				
15 Other assets (describe OTHER ASSETS)		0.	585.	0.
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		8,963,867.	8,636,763.	8,636,178.
Liabilities	17 Accounts payable and accrued expenses		724.	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe)			
23 Total liabilities (add lines 17 through 22)		0.	724.	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 24, 25, 29, and 30.			
	24 Net assets without donor restrictions	8,963,867.	8,636,039.	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 Total net assets or fund balances	8,963,867.	8,636,039.	
30 Total liabilities and net assets/fund balances	8,963,867.	8,636,763.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, line 29, column (a) (must agree with end-of-year figure reported on prior year's return)	1	8,963,867.
2 Enter amount from Part I, line 27a	2	-399,106.
3 Other increases not included on line 2 (itemize) UNREALIZED GAIN	3	71,278.
4 Add lines 1, 2, and 3	4	8,636,039.
5 Decreases not included on line 2 (itemize)	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, line 29, column (b)	6	8,636,039.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a RBC WEALTH MANAGEMENT	P	01/17/25	12/31/25
b RBC WEALTH MANAGEMENT	P	10/02/14	12/31/25
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 1,478,217.		1,346,700.	131,517.
b 1,226,707.		507,086.	719,621.
c			
d			
e			

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			131,517.
b			719,621.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			
2 Capital gain net income or (net capital loss)	{ If gain, also enter on Part I, line 7 If (loss), enter -0- on Part I, line 7	2	851,138.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- on Part I, line 8	}	3	N/A

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions)	1	12,424.
b All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, column (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	0.
3 Add lines 1 and 2	3	12,424.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	12,424.
6 Credits/Payments:		
a 2025 estimated tax payments and 2024 overpayment credited to 2025	6a	8,347.
b Exempt foreign organizations - tax withheld at source	6b	0.
c Tax paid with application for extension of time to file (Form 8868)	6c	0.
d Backup withholding erroneously withheld	6d	0.
7 Total credits and payments. Add lines 6a through 6d	7	8,347.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	4,077.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11 Enter the amount of line 10 to be: Credited to 2026 estimated tax _____ Refunded ...	11	

Part VI-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes?
1c Did the foundation file Form 1120-POL for this year?
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments?
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?
4b If "Yes," has it filed a tax return on Form 990-T for this year?
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
7 Did the foundation have at least \$5,000 in assets at any time during the year?
8a Enter the states to which the foundation reports or with which it is registered.
8b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G?
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2025 or the tax year beginning in 2025?
10 Did any persons become substantial contributors during the tax year?
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)?
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?
14 The books are in care of ROOTED PHILANTHROPIC Telephone no. 6512251463
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here
16 At any time during calendar year 2025, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Table with columns for question ID, Yes, and No. Rows include 1a(1) through 1a(6), 1b, 1d, 2a, 2b, 3a, 3b, 4a, and 4b. 'Yes' and 'No' columns contain 'X' or 'N/A' marks.

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
5a During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		X
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?		X
(3) Provide a grant to an individual for travel, study, or other similar purposes?		X
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	X	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		X
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	X	
c Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>		
d If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? SEE STATEMENT 10 If "Yes," attach the statement required by Regulations section 53.4945-5(d).	X	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		X
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		X
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?		X

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 9		335,865.	23,642.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 2

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services 2

Part VIII-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part VIII-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
3 All other program-related investments. See instructions.	

Total. Add lines 1 through 3 0.

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities	1a	8,441,992.
b	Average of monthly cash balances	1b	236,880.
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, 1b, and 1c)	1d	8,678,872.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	8,678,872.
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)	4	130,183.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3	5	8,548,689.
6	Minimum investment return. Enter 5% (0.05) of line 5	6	427,434.

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part IX, line 6	1	427,434.
2a	Tax on investment income for 2025 from Part V, line 5	2a	12,424.
b	Income tax for 2025. (This does not include the tax from Part V.)	2b	
c	Add lines 2a and 2b	2c	12,424.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	415,010.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	415,010.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1	7	415,010.

Part XI Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, line 26, column (d)	1a	3,283,773.
b	Program-related investments - total from Part VIII-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:			
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4	4	3,283,773.

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Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2024	(c) 2024	(d) 2025
1 Distributable amount for 2025 from Part X, line 7				415,010.
2 Undistributed income, if any, as of the end of 2025:				
a Enter amount for 2024 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2025:				
a From 2020	312,230.			
b From 2021	1,025,502.			
c From 2022	51,472.			
d From 2023	2,044,290.			
e From 2024	3,613,083.			
f Total of lines 3a through 3e	7,046,577.			
4 Qualifying distributions for 2025 from Part XI, line 4: \$	3,283,773.			
a Applied to 2024, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2025 distributable amount				415,010.
e Remaining amount distributed out of corpus	2,868,763.			
5 Excess distributions carryover applied to 2025 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:	9,915,340.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2024. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2025. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2026				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2020 not applied on line 5 or line 7	312,230.			
9 Excess distributions carryover to 2026. Subtract lines 7 and 8 from line 6a	9,603,110.			
10 Analysis of line 9:				
a Excess from 2021	1,025,502.			
b Excess from 2022	51,472.			
c Excess from 2023	2,044,290.			
d Excess from 2024	3,613,083.			
e Excess from 2025	2,868,763.			

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2025, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

Table with 5 columns: (a) 2025, (b) 2024, (c) 2023, (d) 2022, (e) Total. Rows include 2a-e (Qualifying distributions) and 3a-d (Alternative tests).

Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

SEE STATEMENT 11

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, 2b, 2c, and 2d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XIV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution **	Amount
Name and address (home or business)				
a Paid during the year				
ST ANTHONY PARK COMMUNITY FOUNDATION PO BOX 8038 ST PAUL, MN 55108	NONE	PC	GENERAL OPERATING SUPPORT	100.
ACTION TO EQUITY(MINNESOTA HMONG CHAMBER OF COMMERCE) 401 ROBERT STREET #150 SAINT PAUL, MN 55101	NONE	PC	SPONSORSHIP	150.
ACHIEVE TWIN CITIES 2829 UNIVERISTY AVE SE ST MINNEAPOLIS , MN 55414	NONE	PC	GENERAL OPERATING SUPPORT	400.
THE SALVATION ARMY EASTSIDE CORPS 1019 PAYNE AVE ST PAUL , MN 55130	NONE	PC	SPONSORSHIP	500.
THE LOFT LITERARY CENTER 1011 WASHINGTON AVE MINNEAPOLIS , MN 55415	NONE	PC	GENERAL OPERATING SUPPORT	500.
Total	SEE CONTINUATION SHEET(S)			2,453,700.
b Approved for future payment				
NONE				
Total				0.

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FAMILY TREE 1919 NICOLLET AVENUE MINNEAPOLIS , MN 55403	NONE	PC	GENERAL OPERATING SUPPORT	500.
UNITY CHURCH UNITARIAN 733 PORTLAND AVE ST. PAUL , MN 55104	NONE	PC	GENERAL OPERATING SUPPORT	500.
CARE4ALL YOUTH HAVEN 925 PAYNE AVE ST . PAUL , MN 55112	NONE	PC	SPONSORSHIP	1,000.
ALIVENESS PROJECT 3808 NICOLLET AVE MINNEAPOLIS , MN 55409	NONE	PC	GENERAL OPERATING SUPPORT	1,500.
MINNESOTA COUNCIL ON FOUNDATION 105 5H AVE S, SUITE 703 MINNEAPOLIS , MN 55401	NONE	PC	SPONSORSHIP	2,500.
THE MARKET ENTRY FUNDS 1136 GRAND AVENUE. SUITE 300 ST PAUL , MN 55105	NONE	PC	GENERAL OPERATING SUPPORT	2,500.
OUTFRONT MINNESOTA COMMUNITY SERVICES 2446 UNIVERSITY AVE W STE 112 ST. PAUL , MN 55401	NONE	PC	GENERAL OPERATING SUPPORT	2,500.
CARLETON COLLEGE 1 N COLLEGE ST NORTHFIELD , MN 55057	NONE	PC	GENERAL OPERATING SUPPORT	4,000.
ST PAUL PUBLIC SCHOOLS 360 COLBORNE ST ST . PAUL , MN 55102	NONE	PC	PROGRAM SUPPORT	10,000.
AMHERST H. WILDER FOUNDATION 451 LEXINGTON PARKWAY N. SAINT PAUL, MN 55104	NONE	PC	PROGRAM SUPPORT	20,000.
Total from continuation sheets				2,452,050.

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
EAST SIDE FREEDOM LIBRARY 1105 GREENBRIER ST PAUL, MN 55106	NONE	PC	GENERAL OPERATING SUPPORT	25,000.
EAST SIDE FUNDERS GROUP 1827 HILLCREST AVE ST PAUL, MN 55111	NONE	PC	GENERAL OPERATING SUPPORT	25,000.
TRILINGUA CINEMA 705 E 7TH ST ST . PAUL , MN 55106	NONE	PC	GENERAL OPERATING SUPPORT	30,000.
180 DEGREES 236 CLIFTON AVENUE SOUTH MINNEAPOLIS , MN 55403	NONE	PC	PROGRAM SUPPORT	30,000.
WOMEN VENTURE 165 WESTERN AVE N STE 8 ST. PAUL, MN 55102	NONE	PC	GENERAL OPERATING SUPPORT	35,000.
NEIGHBORHOOD DEVELOPMENT CENTER 625 UNIVERSITY AVENUE WEST ST . PAUL , MN 55104	NONE	PC	GENERAL OPERATING SUPPORT	35,000.
AFRICAN ECONOMIC DEVELOPMENT SOLUTIONS 1821 UNIVERSITY AVE SE ST SAINT PAIL , MN 55104	NONE	PC	GENERAL OPERATING SUPPORT	35,000.
FLIGHT FOR YOUR DREAMS 965 ARCADE STEET ST . PAUL , MN 55106	NONE	PC	GENERAL OPERATING SUPPORT	35,000.
HMONG AMERICAN PARTNERSHIP (HAP) 1075 ARCADE STREET ST. PAUL , MN 55106	NONE	PC	GENERAL OPERATING SUPPORT	37,025.
CAMP ODAYIN 3503 HIGHPOINT ST STE 250 OAKDALE , MN 55128	NONE	PC	GENERAL OPERATING SUPPORT	40,000.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PAYNE PHALEN COMMUNITY COUNCIL 1200 PAYNE AVENUE SAINT PAUL , MN 55130	NONE	PC	GENERAL OPERATING SUPPORT	49,000.
LUTHERAN SOCIAL SERVICES 2400 PARK AVE S MINNEAPOLIS , MN 55404	NONE	PC	PROGRAM SUPPORT	50,000.
EAST SIDE NEIGHBORHOOD DEVELOPMENT COMPANY 925 PAYNE AVE, SUITE 201 ST PAUL, MN 55130	NONE	PC	GENERAL OPERATING SUPPORT	50,000.
UNIVERSITY OF MINNESOTA - M HEALTH FARVIEW 2450 RIVERSIDE AVENUE MINNEAPOLIS , MN 55454	NONE	PC	GENERAL OPERATING SUPPORT	50,000.
FAMILY VALUES FOR LIFE 1280 ARCADE STREET ST. PAUL , MN 55106	NONE	PC	GENERAL OPERATING SUPPORT	50,000.
LAND BANK TWIN CITIES, INC. 2515 WABASH AVENUE ST 150 SAINT PAUL, MN 55114	NONE	PC	PROGRAM SUPPORT	60,000.
THERESA LIVING CENTER 917 E. JESSAMINE AVENUE ST PAUL , MN 55106	NONE	PC	GENERAL OPERATING SUPPORT	60,000.
THE SANNEH FOUNDATION 2090 CONWAY ST ST . PAUL , MN 55119	NONE	PC	GENERAL OPERATING SUPPORT	65,000.
URBAN ROOTS 1110 PAYNE AVE ST. PAUL , MN 55130	NONE	PC	GENERAL OPERATING SUPPORT	75,325.
HMONG AMERICAN FARMERS ASSOCIATION 149 THOMPSON AVE EAST SUITE 210 SAINT PAUL, MN 55118	NONE	PC	GENERAL OPERATING SUPPORT	110,000.
Total from continuation sheets				

Part XIV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LOCAL INITIATIVE SUPPORT CORPORATION 28 LIBERTY ST FL 34 NEW YORK , NY 55106	NONE	PC	PROGRAM SUPPORT	119,600.
ESABA CHARITABLE FOUNDATION 804 MARGARET STREET ST PAUL, MN 55106	NONE	PC	GENERAL OPERATING SUPPORT	129,600.
CULTURE BOOSTER 225 S 6TH ST MINNEAPOLIS , MN 55402	NONE	PC	GENERAL OPERATING SUPPORT	130,000.
CENTER FOR BROADCAST JOURNALISM 370 WABASHA ST. N, SUITE 117 ST PAUL, MN 55102	NONE	PC	CAPITAL SUPPORT	160,000.
INDIGENOUS ROOTS 788 E 7TH STREET ST. PAUL , MN 55106	NONE	PC	PROGRAM SUPPORT	172,500.
LATINO ECONOMIC DEVELOPMENT CENTER 804 MARGARET STREET ST. PAUL , MN 55106	NONE	PC	PROGRAM SUPPORT	219,000.
HILL-MURRAY FOUNDATION 2625 LARPENTEUR AVE E ST PAUL, MN 55109	NONE	PC	FUTURE LEADERS SCHOLARSHIP PROGRAM, PIONEER PREMIER AUCTION SPONSORSHIP, HILL MURRAY GALA AUCTION	530,000.
Total from continuation sheets				

Part XIV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - HILL-MURRAY FOUNDATION

FUTURE LEADERS SCHOLARSHIP PROGRAM, PIONEER PREMIER AUCTION SPONSORSHIP,
HILL MURRAY GALA AUCTION SPONSORSHIP

Underpayment of Estimated Tax by Corporations

Attach to the corporation's tax return. **FORM 990-PF**

2025

Go to www.irs.gov/Form2220 for instructions and the latest information.

Name ROOTED PHILANTHROPIC	Employer identification number 30-1319784
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Note: Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38, on the estimated tax penalty line of the corporation's income tax return, but **do not** attach Form 2220.

Part I Required Annual Payment			
1 Total tax (see instructions)		1	12,424.
2 a Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1	2a		
b Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method	2b		
c Credit for federal tax paid on fuels (see instructions)	2c		
d Total. Add lines 2a through 2c		2d	
3 Subtract line 2d from line 1. If the result is less than \$500, do not complete or file this form. The corporation does not owe the penalty		3	12,424.
4 Enter the tax shown on the corporation's 2024 income tax return. See instructions. Caution: If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5		4	21,976.
5 Required annual payment. Enter the smaller of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3		5	12,424.

Part II Reasons for Filing - Check the boxes below that apply. If any boxes are checked, the corporation **must** file Form 2220 even if it does not owe a penalty. See instructions.

- 6 The corporation is using the adjusted seasonal installment method.
- 7 The corporation is using the annualized income installment method.
- 8 The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

Part III Figuring the Underpayment					
		(a)	(b)	(c)	(d)
9 Installment due dates. Enter in columns (a) through (d) the 15th day of the 4th (Form 990-PF filers: Use 5th month), 6th, 9th, and 12th months of the corporation's tax year	9	05/15/25	06/15/25	09/15/25	12/15/25
10 Required installments. If the box on line 6 and/or line 7 above is checked, enter the amounts from Sch A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% (0.25) of line 5 above in each column	10			1,378.	7,023.
11 Estimated tax paid or credited for each period. For column (a) only, enter the amount from line 11 on line 15. See instructions	11		347.	2,800.	5,200.
Complete lines 12 through 18 of one column before going to the next column.					
12 Enter amount, if any, from line 18 of the preceding column	12				1,422.
13 Add lines 11 and 12	13			2,800.	6,622.
14 Add amounts on lines 16 and 17 of the preceding column	14				
15 Subtract line 14 from line 13. If zero or less, enter -0-	15			2,800.	6,622.
16 If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0-	16			0.	
17 Underpayment. If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18	17				401.
18 Overpayment. If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column	18			1,422.	

Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17 - no penalty is owed.

For Paperwork Reduction Act Notice, see separate instructions.

Form 2220 (2025) Created 11/14/25

Part IV Figuring the Penalty

	(a)	(b)	(c)	(d)
19 Enter the date of payment or the 15th day of the 4th month after the close of the tax year, whichever is earlier. (C corporations with tax years ending June 30 and S corporations: Use 3rd month instead of 4th month. Form 990-PF and Form 990-T filers: Use 5th month instead of 4th month.) See instructions	19			
20 Number of days from due date of installment on line 9 to the date shown on line 19	20			
21 Number of days on line 20 after 4/15/2025 and before 7/1/2025	21			
22 Underpayment on line 17 x $\frac{\text{Number of days on line 21} \times 7\% (0.07)}{365}$...	22 \$	\$	\$	\$
23 Number of days on line 20 after 6/30/2025 and before 10/1/2025	23			
24 Underpayment on line 17 x $\frac{\text{Number of days on line 23} \times 7\% (0.07)}{365}$...	24 \$	\$	\$	\$
25 Number of days on line 20 after 9/30/2025 and before 1/1/2026	25			
26 Underpayment on line 17 x $\frac{\text{Number of days on line 25} \times 7\% (0.07)}{365}$...	26 \$	\$	\$	\$
27 Number of days on line 20 after 12/31/2025 and before 4/1/2026	27	SEE ATTACHED WORKSHEET		
28 Underpayment on line 17 x $\frac{\text{Number of days on line 27} \times 7\% (0.07)}{365}$...	28 \$	\$	\$	\$
29 Number of days on line 20 after 3/31/2026 and before 7/1/2026	29			
30 Underpayment on line 17 x $\frac{\text{Number of days on line 29} \times \%}{365}$	30 \$	\$	\$	\$
31 Number of days on line 20 after 6/30/2026 and before 10/1/2026	31			
32 Underpayment on line 17 x $\frac{\text{Number of days on line 31} \times \%}{365}$	32 \$	\$	\$	\$
33 Number of days on line 20 after 9/30/2026 and before 1/1/2027	33			
34 Underpayment on line 17 x $\frac{\text{Number of days on line 33} \times \%}{365}$	34 \$	\$	\$	\$
35 Number of days on line 20 after 12/31/2026 and before 3/16/2027	35			
36 Underpayment on line 17 x $\frac{\text{Number of days on line 35} \times \%}{365}$	36 \$	\$	\$	\$
37 Add lines 22, 24, 26, 28, 30, 32, 34, and 36	37 \$	\$	\$	\$
38 Penalty. Add columns (a) through (d) of line 37. Enter the total here and on Form 1120, line 34; or the comparable line for other income tax returns	38			1.

* Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a Revenue Ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at www.irs.gov. You can also call 800-829-4933 to get interest rate information.

Schedule A Adjusted Seasonal Installment Method and Annualized Income Installment Method

See instructions.

Form 1120-S filers: For lines 1, 2, 3, and 21, "taxable income" refers to excess net passive income or the amount on which tax is imposed under section 1374(a), whichever applies.

Part I Adjusted Seasonal Installment Method

Caution: Use this method only if the base period percentage for any 6 consecutive months is at least 70%. See instructions.

Table with 5 columns: (a) First 3 months, (b) First 5 months, (c) First 8 months, (d) First 11 months. Rows include taxable income for 2022-2024, calculations for percentages, and final tax amounts.

Part II ^{**} **Annualized Income Installment Method**

		(a)	(b)	(c)	(d)	
		First <u>2</u> months	First <u>3</u> months	First <u>6</u> months	First <u>9</u> months	
20	Annualization periods (see instructions)	20				
21	Enter taxable income for each annualization period. See instructions for the treatment of extraordinary items	21	-27,165.	-27,165.	66,065.	453,299.
22	Annualization amounts (see instructions)	22	6.000000	4.000000	2.000000	1.333330
23a	Annualized taxable income. Multiply line 21 by line 22 ...	23a	-162,990.	-108,660.	132,130.	604,397.
b	Extraordinary items (see instructions)	23b				
c	Add lines 23a and 23b	23c	-162,990.	-108,660.	132,130.	604,397.
24	Figure the tax on the amount on line 23c using the instructions for Form 1120, Schedule J, line 1, or comparable line of corporation's return	24			1,837.	8,401.
25	Enter any alternative minimum tax for each payment period. See instructions	25				
26	Enter any other taxes for each payment period. See instr.	26				
27	Total tax. Add lines 24 through 26	27			1,837.	8,401.
28	For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c. See instructions	28				
29	Total tax after credits. Subtract line 28 from line 27. If zero or less, enter -0-	29			1,837.	8,401.
30	Applicable percentage	30	25%	50%	75%	100%
31	Multiply line 29 by line 30	31			1,378.	8,401.

Part III **Required Installments**

		1st	2nd	3rd	4th	
		installment	installment	installment	installment	
Note: Complete lines 32 through 38 of one column before completing the next column.						
32	If only Part I or Part II is completed, enter the amount in each column from line 19 or line 31. If both parts are completed, enter the smaller of the amounts in each column from line 19 or line 31	32	0.	0.	1,378.	8,401.
33	Add the amounts in all preceding columns of line 38. See instructions	33				1,378.
34	Adjusted seasonal or annualized income installments. Subtract line 33 from line 32. If zero or less, enter -0- ...	34			1,378.	7,023.
35	Enter 25% (0.25) of line 5 on page 1 of Form 2220 in each column. Note: "Large corporations," see the instructions for line 10 for the amounts to enter	35	3,106.	3,106.	3,106.	3,106.
36	Subtract line 38 of the preceding column from line 37 of the preceding column	36		3,106.	6,212.	7,940.
37	Add lines 35 and 36	37	3,106.	6,212.	9,318.	11,046.
38	Required installments. Enter the smaller of line 34 or line 37 here and on page 1 of Form 2220, line 10. See instructions	38	0.	0.	1,378.	7,023.

Form 2220 (2025)

**** ANNUALIZED INCOME INSTALLMENT METHOD USING STANDARD OPTION**

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES				STATEMENT 1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
SECURITIES - DIVIDEND & INTEREST	136,595.	0.	136,595.	136,595.	
TO PART I, LINE 4	136,595.	0.	136,595.	136,595.	

FORM 990-PF	OTHER INCOME			STATEMENT 2
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	
MISCELLANEOUS REVENUE	500.	500.		
TOTAL TO FORM 990-PF, PART I, LINE 11	500.	500.		

FORM 990-PF	LEGAL FEES				STATEMENT 3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
LEGAL FEES	9,093.	0.		9,093.	
ADMINISTRATIVE FEES	12,000.	0.		12,000.	
TO FM 990-PF, PG 1, LN 16A	21,093.	0.		21,093.	

FORM 990-PF	ACCOUNTING FEES				STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ACCOUNTING FEES	15,481.	7,741.		7,740.	
TO FORM 990-PF, PG 1, LN 16B	15,481.	7,741.		7,740.	

FORM 990-PF

OTHER PROFESSIONAL FEES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BROKER FEES	27,351.	27,351.		0.
PAYROLL SERVICE FEES	927.	0.		927.
TO FORM 990-PF, PG 1, LN 16C	28,278.	27,351.		927.

FORM 990-PF

TAXES

STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAXES	28,723.	28,723.		0.
PAYROLL TAXES	30,613.	30,613.		0.
TO FORM 990-PF, PG 1, LN 18	59,336.	59,336.		0.

FORM 990-PF

OTHER EXPENSES

STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
COMMUNICATIONS & BRANDING	10,700.	0.		10,700.
SUBSCRIPTIONS	646.	0.		646.
FACILITY & EQUIPMENT				
EXPENSES	2,322.	0.		2,322.
PROGRAM EXPENSES	274,053.	0.		274,053.
INSURANCE EXPENSE	3,441.	0.		3,441.
BAD DEBT EXPENSE	7,560.	0.		7,560.
OFFICE EXPENSE	6,393.	0.		6,393.
TRAVEL EXPENSE	17,029.	0.		17,029.
BANK FEES	307.	0.		307.
TO FORM 990-PF, PG 1, LN 23	322,451.	0.		322,451.

FORM 990-PF

OTHER INVESTMENTS

STATEMENT 8

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS	COST	1,483,191.	1,483,191.
INVESTMENTS - OTHER	COST	5,641,904.	5,641,904.
TOTAL TO FORM 990-PF, PART II, LINE 13		7,125,095.	7,125,095.

FORM 990-PF

PART VII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 9

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN-SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
SHANNON RUNYON 804 MARGARET STREET SAINT PAUL, MN 55106	DIRECTOR 2.00	0.	0.	0.
CHARLES RUNYON 804 MARGARET STREET SAINT PAUL, MN 55106	PRESIDENT 2.00	0.	0.	0.
TONY NICHOLSON 804 MARGARET STREET SAINT PAUL, MN 55106	DIRECTOR 2.00	0.	0.	0.
PATRICK TROSKA 804 MARGARET STREET SAINT PAUL, MN 55106	EXECUTIVE DIRECTOR 40.00	228,225.	16,207.	0.
VONG THAO 804 MARGARET STREET SAINT PAUL, MN 55106	MANAGER 40.00	107,640.	7,435.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VII		335,865.	23,642.	0.

GRANTEE'S NAME

CULTURE BOOSTER, INC.

GRANTEE'S ADDRESS

336 MAPLE STREET
SAINT PAUL, MN 55106

GRANT AMOUNT DATE OF GRANT AMOUNT EXPENDED

130,000. 02/25/25

PURPOSE OF GRANT

TO HIRE CONTRACTORS, INCLUDING A UI/UX DESIGNER (FREELANCE), A MID-LEVEL DEVELOPER (FULLTIME), AND 3 PART TIME MID-LEVEL DEVELOPERS. (ONE FRONT END, ONE BACK END AND ONE FULL STACK)
THE REMINING FUNDS WILL BE USED FOR CONFERENCE ATTENDANCE AT KEY INDUSTRY EVENTS THAT WILL HELP GRANTEE ATTRACT NEW CLIENTS, FOSTER PARTNERSHIPS, AND CONTINUE REVENUE GROWTH TRAJECTORY AS WELL AS FUNDS TO SET UP THE OFFICE (FURNITURE, EQUIPMENT, ETC.).

ANY DIVERSION BY GRANTEE

NO

FORM 990-PF

PART XIV - LINE 1A
LIST OF FOUNDATION MANAGERS

STATEMENT 11

NAME OF MANAGER

SHANNON RUNYON
CHARLES RUNYON